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Brief Paper

#### Ironies of Automation\*

#### LISANNE BAINBRIDGE†

Key Words—Control engineering computer applications; man-machine systems; on-line operation; process control; system failure and recovery.

Abstract—This paper discusses the ways in which automation of industrial processes may expand rather than eliminate problems with the human operator. Some comments will be made on methods of alleviating these problems within the 'classic' approach of leaving the operator with responsibility for abnormal conditions, and on the potential for continued use of the human operator for on-line decision-making within human—computer collaboration.

Irony: combination of circumstances, the result of which is the direct opposite of what might be expected.

Paradox: seemingly absurd though perhaps really well-founded statement.

THE classic aim of automation is to replace human manual control, planning and problem solving by automatic devices and computers. However, as Bibby and colleagues (1975) point out: "even highly automated systems, such as electric power networks, need human beings for supervision, adjustment, maintenance, expansion and improvement. Therefore one can draw the paradoxical conclusion that automated systems still are man-machine systems, for which both technical and human factors are important." This paper suggests that the increased interest in human factors among engineers reflects the irrony that the more advanced a control system is, so the more crucial may be the contribution of the human operator.

designer errors can be a major source of operating problems. Unfortunately people who have collected data on this are reluctant to publish them, as the actual figures are difficult to interpret. (Some types of error may be reported more readily than others, and there may be disagreement about their origin.) The second irony is that the designer who tries to eliminate the operator still leaves the operator to do the tasks which the designer cannot think how to automate. It is this approach which causes the problems to be discussed here, as it means that the operator can be left with an arbitrary collection of tasks, and little thought may have been given to providing support for them.

- 1.1. Tasks after automation. There are two general categories of task left for an operator in an automated system. He may be expected to monitor that the automatic system is operating correctly, and if it is not he may be expected to call a more experienced operator or to take-over himself. We will discuss the ironies of manual take-over first, as the points made also have implications for monitoring. To take over and stabilize the process requires manual control skills, to diagnose the fault as a basis for shut down or recovery requires cognitive skills.
- 1.1.1. Manual control skills. Several studies (Edwards and Lees, 1974) have shown the difference between inexperienced and experienced process operators making a step change. The experienced operator makes the minimum number of actions, and the process output moves smoothly and quickly to the new



### The ironies

### A shift from manual execution to automation:

- Workers are left with two main tasks:
  - Monitoring
  - Problem solving
- Most industrial processes are complex and require extensive operator experience
  - Monitoring does not contribute to experience as much as manual execution



### The ironies

### A shift from manual execution to automation:

- Work
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  - Prob
- Most extens.

**Irony:** We are left with long-term inexperienced workers asked to assess and address increasingly complex problems in automated

processes

- Monitoria execution

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## Ironies of Automation 4.0

#### Tania Hancke

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Abstract: This paper revisits a truly classic publication: Bainbridge's Ironies of Au it also aims to make the point that the insights gained many years ago are important than ever. As we all know, it is due to technological advances that a important than ever. As we an know, it is due to recommonger advances that increasingly complex systems which considerably raises the impact of the poter insights originated from manufacturing processes, but they equally apply to and to vehicle control, e.g., airplanes, road vehicles or trains. This pap observations can be reported and suggests a human-centered approach to ove Copyright © 2020 The Authors. This is an open access article under the CC B

(http://creativecommons.org/licenses/by-nc-nd/4.0) Keywords: Cognitive Aspects of Automation, Human-Centered Systems

### 1. INTRODUCTION

We are largely designing automation systems aiming at full automation: Experiences with increasing degrees of automation have been described for many areas of application and the key insights have always been the same. They were first described by the very observant Lisanne are the "Ironies of Automation" (1983) in the

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ERGONOMICS

ENGUNIONICS https://doi.org/10.1080/00140139.2023.2243404

ARTICLE

# Ironies of artificial intelligence

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ARTICLE HISTORY

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KEYWORDS

awareness; bias; transparency

Automation; artificial

intelligence; human-

centered Al; situation

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ABSTRACT

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Bainbridge's Ironies of Automation was a prescient description of automation related challenges
for human performance that have characterised much of the 40 years since its publication. Bainbridge's Ironies of Automation was a prescient description of automation related challenges for human performance that have characterised much of the 40 years since its publication, arificial intelligence (AI) is being introduced across for human performance that have characterised much of the 40 years since its publication.

a water of Annaire and annitrations Mot only are Rainhridge's original warning still ner-Today a new wave of automation based on artificial intelligence (Al) is being introduced across tinent for Al. but Al's very nature and focus on countine tacks has introduced warnings still personal results on countine tacks has introduced across many new chala wide variety of domains and applications. Not only are Bainbridge's original warnings still personnes for name with interact with it. Five ironless of Al are presented including difficulties with tinent for Al, but Al's very nature and focus on cognitive tasks has introduced many new chal-lenges for people who interact with it. Five ironies of Al are presented including difficulties with understanding Al and forming adaptations, opaqueness in Al limitations and biases that cap lenges for people who interact with it. Five ironies of AI are presented including difficulties with drive human decision biases, and difficulties in understanding the AI reliability, despite the fact understanding AI and forming adaptations, opaqueness in AI limitations and biases, and difficulties in understanding the AI rehability, despite the fact applications. Future directions

drive human decision biases, and difficulties in understanding the AI reliability, despite the fact are provided to create more human-centered AI annifications that can address those challenges. that AI remains insufficiently intelligent for many of its intended applications. Future directions are provided to create more human-centered AI applications that can address these challenges. Practitioner summary:
Attificial Intelligence (Al) creates many new challenges for human interaction. Five ironies of Al are discussed that limit its ultimate success, and future directions are provided to create more

Artificial Intelligence (Al) creates many new challenges for human interaction. Five ironies of Al human-centered Al applications that can address these challenges.

### Introduction

Lisanne Bainbridge's 1983 paper, the Ironies of Automation (Bainbridge 1983), Was a telling and prescient summary of the many challenges that arise from automation. She pointed out the ways in which automation, paradoxically, make the human's job more crucial and more difficult, rather than easier and less essential as so many engineers believe. Not only does automation introduce new design errors into the control of systems, but it creates very different jobs that have many new problems, with the result that people may be less able to perform when needed. They need to be more skilled to understand automation, while simultane leads to skill attack

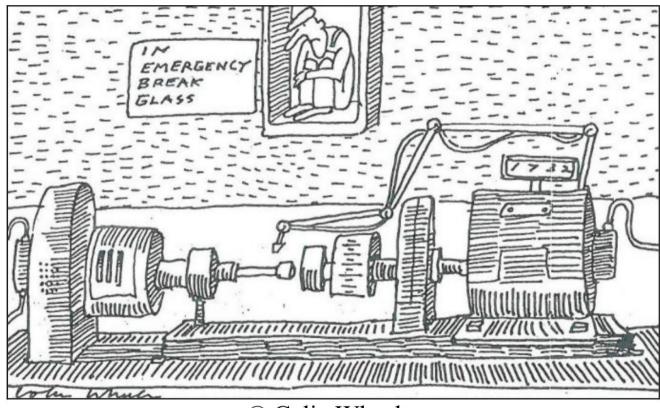
needed for manual performance and decision-making have been reported in aviation (Jacobson 2010; National Transportation Safety Board 2010; Wiener and Curry 1980), information automation (Volz et al. 2016), and vehicle automation (Nordhoff et al. 2023), among others. Inadequate training on automation has been found to be a critical problem associated with many aviation automation accidents (Funk et al 1000) attention to automation training has ing (Strauch 2017) ticularly 3



# Operation in different phases:

- Learning
- Operation
- Disruptive

Li et al. (2022)



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LÄGET I SVENSKA SKOLAN

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Publicerad 16 november, 22:18

#### Forskare dömer ut svenska skolan: Eleverna blir "funktionella analfabeter"

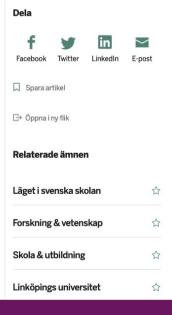
Stora delar av undervisningen i svenska skolan bygger på undermåliga lärotrender som i många fall är skadliga. Det säger tre forskare inom kognitionsvetenskap enligt tidningen Vi Lärare.

- Den bygger på myter om hjärnan och är pseudovetenskaplig, ibland även vetenskapsfientlig, säger Agneta Gulz, professor vid Lunds och Linköpings universitet.

Digitalisering, individualisering och minskat fokus på läs- och skrivundervisning i lärarutbildningen är tre av trenderna som döms ut. Till skillnad från tidigare två-tre procent som gick ut skolan med lässvårigheter lämnar i dag 20 procent av eleverna grundskolan som "funktionella analfabeter", menar Agneta Gulz.

Menar också att lyssning inte kan ersätta läsning

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# What happens when we collaborate?



## **OKAVIM**

Operator competence in automated and virtual environments

Assoc. Prof. Erik Billing
Patrick Oden
Maurice Lamb
Peter Thorvald







"When we can't use robots, we must make humans into robots"



# What happens to the workers?



# What does the literature say?

### Increased support is good!

- VR and AR allows for situated learning
- Improved performance here and now
- Reduced mistakes
- Faster on-boarding
- Better compliance with standards

### Learning requires retrieval!

- Retrieval practice improves learning and retention
- More support can lead to less memory retrieval, and has been linked to reduced retention
- Increased support may have negative effects on problem solving
- Increased dependency on instructions

Karpicke and Roediger (2008), Wiklund-Hörnqvist et al. (2021), Stillesjö et al. (2022).



# **Testing effect** Karpicke, J. D. & Roediger, H. L., Science (2008)

- 40 undergraduate students were engaged in word pair learning (Swahili-English)
- Rehearsing was conducted in four conditions:
  - ST: Repeat all 40 words independently of performance
  - S<sub>N</sub>T: Drop learned words during study, but repeat all words during test
  - ST<sub>N</sub>: Repeat all words during study, but drop learned words from test
  - S<sub>N</sub>T<sub>N</sub>: Remove learned words from both study and test sessions



## Testing of spicke, J. D. & Roediger, H. L., Science

40 un learnin, Naïve approach, everyone do the same independently of skill.

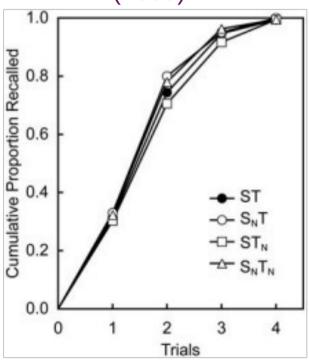
ged in word pair

- Rehearsing was muucicu in four conditions:
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  - S<sub>N</sub>T<sub>N</sub>: Remove learned words from both sta

Individualized approach: Focus on what the student does not know!



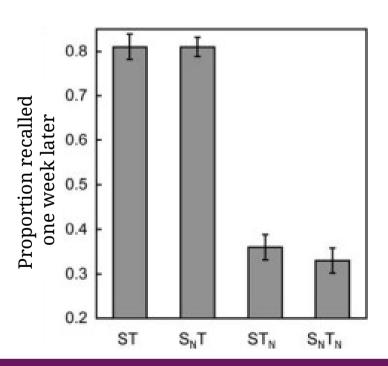
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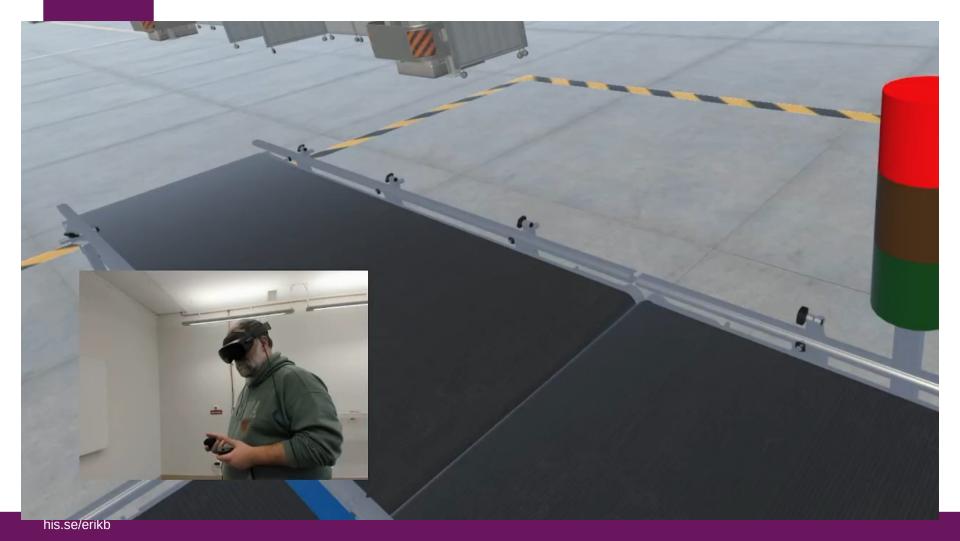
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- $S_N T_N Dropped entirely$



# Testing effect Karpicke, J. D. & Roediger, H. L., Science (2008)



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# Thank you!



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## Testing the testing effect in VR

Session A

Initial
training:
Both groups
receive training
with
instructions

Session B

Group 1 receives continued training with instructions

Group 2 receives testing without instructions

Session C

Pause

Final test:
Both groups
receive testing
without
instructions



# Testing the testing effect in VR

Session A Session B Session C Group 1 receives Init Final test: Hypothesis: Group 2 shows better performance at trair th groups the final test in Block C, compared to Group 1. Both g ze testing receive ithout Wİ Performance is measured in terms of sequence ructions instru memory (correctly assembled items) and time.



# Design for competence!

- Allow the user to do the task with the support of intelligent tools
- Fully or partly automated processes lead to deskilling



So where is the border between these two?

# Design for cor petence!

- Allow the user to do the task with the support of intelligent tools
- Fully or partly automated processes lead to deskilling