





tss

**Logistic market** 

\$78.5bn

**CAGR 8.6%** 

**Annual loss** 

\$35bn

\$15bn worth of drugs

**Vaccine** 

25%

Damaged

tss

# \$34bn

spent on handling temperature excursions



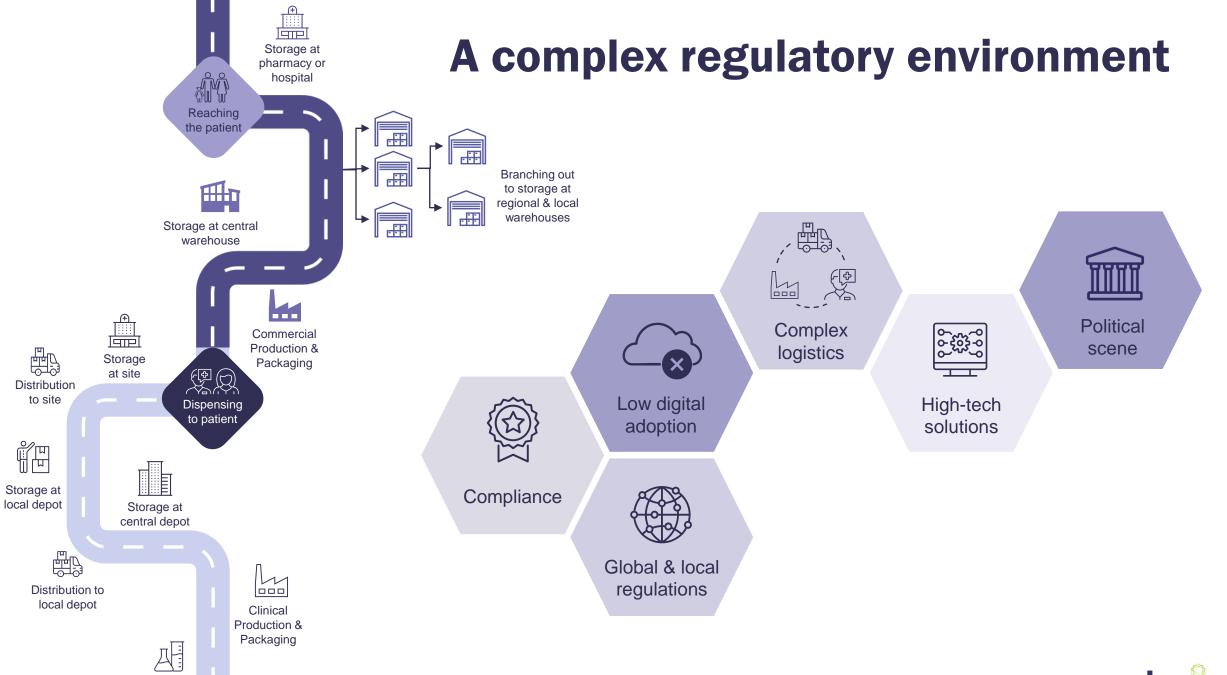












RnD

# **Business practise before Pandemic** - selling hardware





# **Disrupted Pandemic**

### - shortage of electronics



Increased electronic demands

- Consumer goods
- Miss calculated demands

Raw material shortage

Wafer shortage

Reduced production capacity

- Lack of spare parts

Increasing stock levels

Moving stocks closer to market

Changing mode of transport



## Mitigation to handle disruption

Establish TSS brand and Medical priority in suppliers network

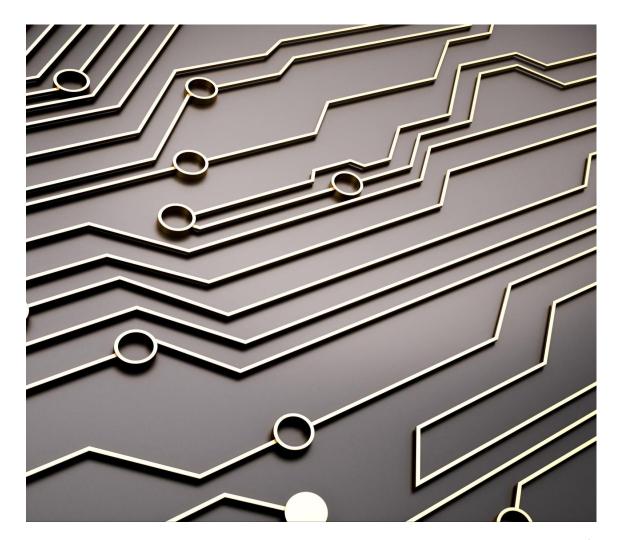
From EMS to wafer manufacture

Multi channel sourcing and spot market supplies

Identifying, qualifying and onboarding new suppliers

Adopt design, test and validate new replacement components

Customer product change notification



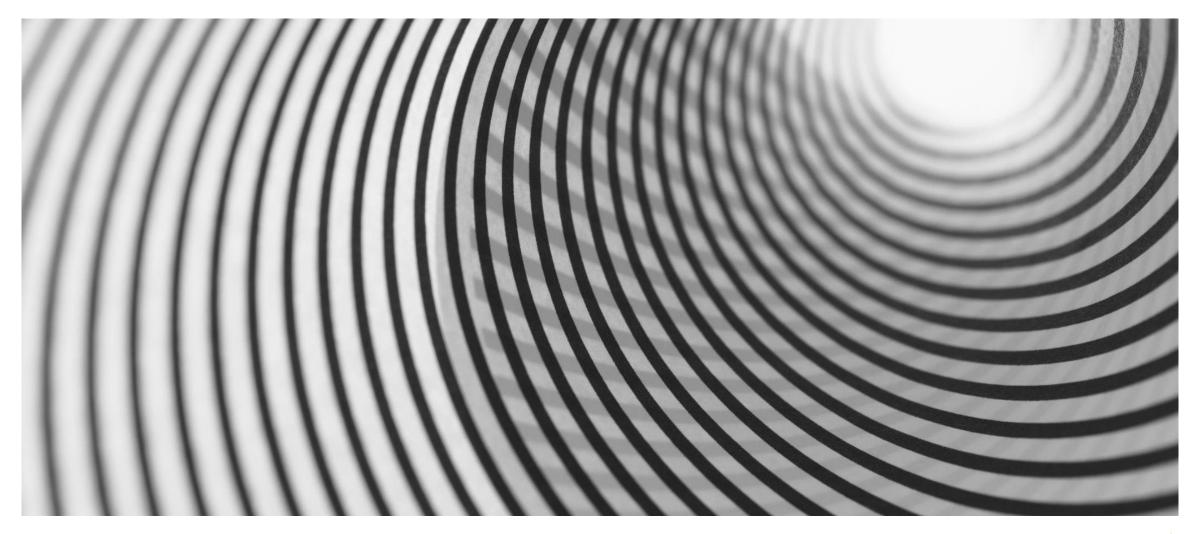


# Disruption driving change





# Selling hardware becomes subscription of data streams





### **Effect**



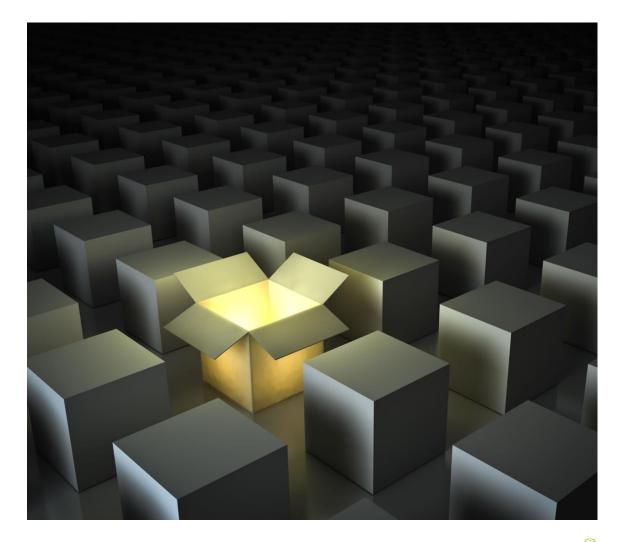
- Improved sustainability
- ii. Customer reduced cost
- iii. TSS increased margin



## **Investments in service delivery**

#### Inventory management

- ML based supply services placing orders for customer Reverse logistic service
- Automated
- Cost efficient
- Minimize environmental footprint





#### **Continued work**

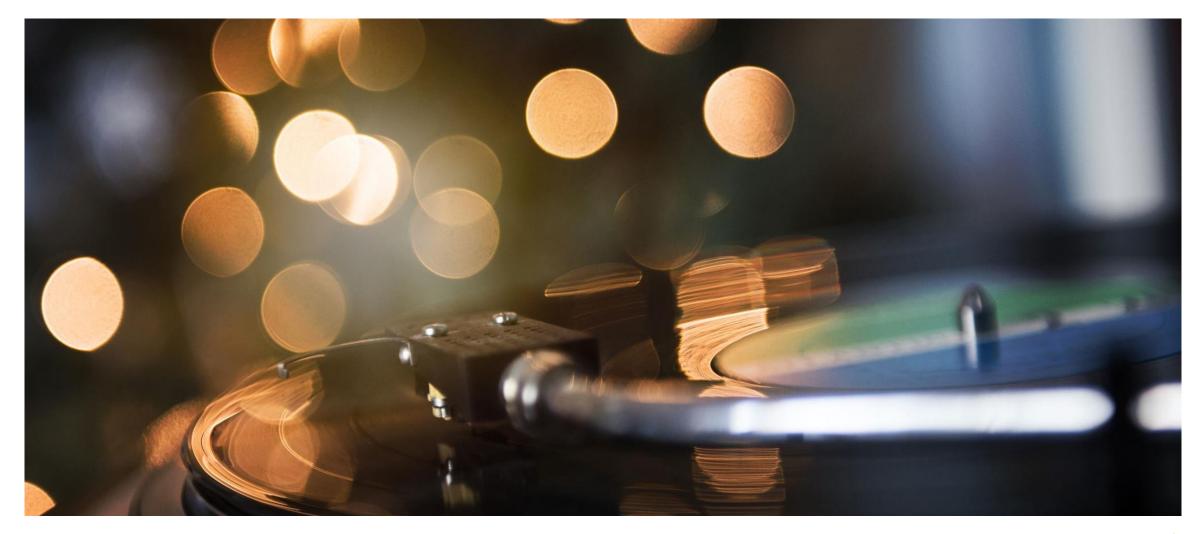
#### **RESPIRE Master Thesis**

- Carbon footprint modelling and effect
  Customer total carbon footprint modeling
  Manufacturing footprint Multi global locations to drive
- Optimized cost
- Reduced environmental impact
- Resilience in the supply chain





# Circular as a win-win service







TRANSFORMING THE SUPPLY CHAIN